

Business Sold to



Trust which sells to



Purchaser

Seller gets interest payments on the Note until he/she:

1. Wants to get more \$
2. End of 10 years

Trust does 2 things:

1. Invests Proceeds as directed
By Seller in investment grade securities
i.e. Stock, Bonds, Mutual Funds.
2. Has Note Payable to Seller and pays interest and principal to Seller as Seller directs

Sale Proceeds to go the Trust and Purchaser gets the Business or Real Estate. No difference to Purchaser.

Seller receives Interest and Principal Payments
Note is secured by Trust Assets

Trust – Trustee Oversees
1. Invests as directed by Seller
2. Pays on Note to Seller

Purchaser

